

**TRISUL S.A.**

Corporate Taxpayer's ID (CNPJ/MF): 08.811.643/0001-27  
Company Registry (NIRE): 35300341627

PUBLICLY HELD COMPANY

**NOTICE TO SHAREHOLDERS**

We hereby inform the shareholders of **TRISUL S.A.** ("**Company**") that, in clarification to the resolution related to item (ii) of the agenda of the Annual and Extraordinary Shareholders' Meeting held on April 22, 2013 ("**AESM**"), the Company will pay dividends to those registered as owners or usufructuaries of the Company's on the date the dividends were declared (April 22, 2013), as established in article 205, caput, Law 6404, of December 15, 1976. The Company's shares will be traded ex-dividends as of April 23, 2013, inclusive.

This clarification will be included in the Company's next Shareholders' Meeting.

São Paulo, April 22, 2013

**TRISUL S.A.**

Fernando Salomão  
Investor Relations Officer