



Klabin

KLABIN S.A.

CNPJ/MF nº 89.637.490/0001-45

NIRE 35300188349

Publicly Held Company

NOTICE TO THE MARKET

Klabin S.A. announces the issuance of US\$ 200 million of notes, with annual yield of 6.10% and maturity on 2049

Klabin S.A. (“Company”) hereby informs the market that its direct subsidiary Klabin Austria GmbH has, on the current date, January 15, 2020, priced the following Senior Unsecured Notes, guaranteed by the Company, on the total amount of US\$ 200 million (two hundred million US Dollars) with yield of 6.10% (six point ten percent) per year, and maturity on 2049 (“Notes”). The Notes are being offered or sold within the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and to certain non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act.

The proceeds raised through the issuance of the Notes will be allocated to finance and/or refinance, in whole or in part, existing and new qualifying Eligible Green Projects.

This announcement does not constitute a public offering of Notes for the sale in US and neither in Brazil. The referred Notes may not be offered or sold in US or Brazil. Any public offering of Notes, to be made in US, must be filed under an allowance memorandum to be obtained alongside the Company containing all the detailed information of the Company and its management, as well as its Financial Statements.

São Paulo, January 15th, 2020.

Marcos Paulo Conde Ivo
Chief Financial and Investor Relations Officer