



MATERIAL FACT

ECORODOVIAS INFRAESTRUTURA E LOGÍSTICA S.A.

Publicly-held corporation

Brazilian Taxpayers' Registry CNPJ/ME No. 04.149.454/0001-80

ECORODOVIAS INFRAESTRUTURA E LOGÍSTICA S.A. ("Company"), in compliance with the provisions of the Brazilian Securities and Exchange Commission ("Comissão de Valores Mobiliários" or "CVM") Rule No. 358/2003, as amended, informs its shareholders and the market in general that on April 7th, 2020, the Company's Board of Directors approved its 7th issuance of commercial promissory notes ("Commercial Notes" and "Issuance", respectively), carried out by means of public offering with restricted placement effort, exempted from registration with the CVM, under the terms of CVM Rule No. 476, dated of January 16, 2009, as amended, and CVM Rule No. 566, dated of July 31, 2015, as amended.

The Issuance will be composed of 4 series, noting that the totality of the Commercial Notes of the first series ("Commercial Notes of the First Series"), of the Commercial Notes of the second series ("Commercial Notes of the Second Series"), of the Commercial Notes of the third series ("Commercial Notes of the Third Series") and of the Commercial Notes of the fourth series ("Commercial Notes of the Fourth Series"), will be of 205 Commercial Notes, with a unit face value of R\$6 million, totalling R\$ 1,230 million.

(i) The Commercial Notes of the First Series will be valid for 180 days from the issuance date; (ii) the Commercial Notes of the Second Series will be valid for 365 days from the issuance date; (iii) the Commercial Notes of the Third Series will be valid for 540 days from the issuance date; and (iv) the Commercial Notes of the Fourth Series will be valid for 720 days from the issuance date.

The payment of the remuneration will be due: (i) on the maturity date of Commercial Notes of each respective series; (ii) on the redemption date due to an early redemption offer of the Commercial Notes; or (iii) on the early termination date, with the occurrence of any hypothesis of early maturity, as will be described in the respective Commercial Notes, together with the payment of the unit face value of the Commercial Notes.

The net proceeds from the Issuance will be used for the debt lengthening of the Company and to strengthen the Company's cash position. The Commercial Notes will not be granted by any real or personal guarantees.

This material is for informational purposes only, under the terms of the legislation in force, and shall not be interpreted or considered, for all legal purposes, as a material for sale and/or disclosure of the Commercial Notes.

São Paulo, April 7th, 2020

Marcello Guidotti

Chief Financial and Investor Relations Officer

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